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Entered on Docket
April 10, 2007

A handwritten signature in black ink, appearing to read "R. Linda Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,

CHAPTER 11

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

Jointly Administered Under Case No.
BK-S-06-10725 LBR

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

**ORDER REQUIRING BANK OF
COMMERCE TO PRODUCE A
CUSTODIAN OF DOCUMENTS
AND A CORPORATE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

USA SECURITIES, LLC,

Debtors.

[No hearing required]

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring Bank of Commerce to Produce A Custodian of Documents and A Corporate

Representative for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004
1 (the "Motion"), the Motion having been submitted to this Court, and good cause
2 appearing,
3

4 IT IS HEREBY ORDERED that Bank of Commerce ("BofC"): (1) produce a
5 custodian of documents for examination at the law offices of Lewis and Roca, LLP, 3993
6 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m.
7 prevailing Pacific Time on a business day no later than April 30, 2007, or at such other
8 mutually agreeable location, date, and time, and continuing from day to day thereafter
9 until completed; and (2) designate a corporate representative to appear for examination at
10 the law offices of Lewis and Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las
11 Vegas, Nevada 89169 beginning at 10:00 a.m. prevailing Pacific Time on a business day
12 no later than May 30, 2007, or at such other mutually agreeable location, date, and time,
13 and continuing from day to day thereafter until completed.
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15 Prepared by:
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DIAMOND MCCARTHY LLP

By: /s/ Eric D. Madden
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